

PATIENT INFORMATION

Date: _____ NEW PATIENT UPDATE

Patient: _____

LAST FIRST MI PREFERRED TITLE

MALE FEMALE CHILD* STUDENT** SINGLE MARRIED DIVORCED WIDOWED

*IF CHILD, PROVIDE PARENT/GUARDIAN NAME(S) BELOW: _____ **IF STUDENT, PLEASE COMPLETE: FULL-TIME PART-TIME

PARENT/GUARDIAN NAME(S) _____ SCHOOL/LOCATION _____

Patient Date of Birth: _____ Patient SSN: _____

Address: _____

ADDRESS LINE 1 _____ HOME: _____

ADDRESS LINE 2 _____ CELL: _____

CITY ST ZIP CODE _____ OTHER: _____

E-Mail: _____ PAGER: _____

Referral? Yes No Referred by: _____ FAX: _____

EMERGENCY INFORMATION

In case of emergency, please provide information for the nearest relative or designated contact person not at the patient's address:

NAME _____ RELATIONSHIP _____ Tel: _____

EMPLOYMENT INFORMATION

Employer: _____ Occupation: _____

Address: _____

ADDRESS LINE 1 _____ WORK: _____ X

ADDRESS LINE 2 _____ DIRECT: _____

CITY ST ZIP CODE _____ OTHER: _____

E-Mail: _____ PAGER: _____

FAX: _____

INSURANCE INFORMATION

Subscriber: _____

Subscriber Date of Birth: _____ Subscriber SSN: _____

Subscriber Employer: _____

Patient Relationship to Subscriber: SELF SPOUSE CHILD OTHER

PRIMARY INSURANCE CARRIER: _____

Group/Policy No.: _____ ID No.: _____

Address: _____ TEL: _____

TOLL-FREE: _____

CITY ST ZIP CODE _____ FAX: _____

SECONDARY INSURANCE CARRIER: _____

Group/Policy No.: _____ ID No.: _____

Address: _____ TEL: _____

TOLL-FREE: _____

CITY ST ZIP CODE _____ FAX: _____

PREVIOUS DENTIST INFORMATION

Dentist: _____ Telephone: _____
 Clinic/Facility: _____
 Address: _____

 CITY ST ZIP CODE
 Reason for changing: _____

DENTAL HISTORY

ORAL HEALTH: EXCELLENT GOOD FAIR POOR
 Date of Last Dental Visit: _____ Treatment Type: _____

Y N Are you currently having dental discomfort? If yes, explain: _____
 Y N Any unhappy/unpleasant dental experiences? If yes, explain: _____
 Y N Any injuries to mouth/teeth/head? If yes, explain: _____
 Y N Any missing teeth other than wisdom teeth or orthodontic extractions?
 Y N Have missing teeth been replaced?
 Y N Orthodontic appliances now or in the past?
 Y N Gums bleed when brushing or flossing?
 Y N Concerned about gum disease? History of gum disease? Y N
 Y N Do you mouth breathe while awake or asleep?
 Y N Does it hurt to bite or chew or do you experience any sensitivity to hot, cold, pressure, etc.?
 Y N Do you clench or grind your teeth? If so, do you wear a night guard or splint? Y N
 Y N Do you have any mouth habits? (ex. biting nails, cheeks, pencils, grinding teeth, etc.)
 Y N Do you prefer NOT to have anesthetic for dental work?
 Y N Does any type of dental treatment make you nervous? If yes, please explain below:

The most important concerns regarding my dental treatment are:

What factors are most important for your satisfaction with our office?

Any additional concerns/comments?

How often do you brush your teeth?

How often do you floss?

CHILD/MINOR PATIENTS: PLEASE ANSWER THE FOLLOWING QUESTIONS:
 Y N Any mouth habits? (thumb sucking, nail biting, mouth breathing, nursing/bottle habits, pacifier, etc.)
 Y N Any unusual speech habits? If yes, explain: _____
 Y N Any lost teeth? If yes, list: _____
 Y N Does the patient receive assistance with brushing and flossing? If yes, how often?

PRIMARY PHYSICIAN INFORMATION

Physician: _____ Telephone: _____
 Clinic/Facility: _____

MEDICAL HISTORY

GENERAL HEALTH: EXCELLENT GOOD FAIR POOR

- Y N Under a physician's care now?
- Y N Any hospitalization in the past 5 years? _____
- Y N Any serious illnesses/surgeries? _____
- Y N Use tobacco in any form? If Yes, Type: _____
- Y N Use alcohol? If Yes, how often? _____
- Y N Is pre-medication required before dental visits due to heart condition or artificial joint?
- Y N Taking any prescription or daily OTC medications/drugs? *If yes, list details in the Medication Section.*

FEMALE PATIENTS: Y N Currently nursing? Y N Currently pregnant? Due Date: _____

Do you know of any reason why routine dental procedures might pose a risk to you, our staff, or other patients? Y N
If yes, please describe:

Is there anything important about your medical condition we have not asked? Y N If yes, please describe:

ALL PATIENTS: DO YOU HAVE, OR HAVE YOU EVER HAD ANY OF THE FOLLOWING? (CHECK ALL THAT APPLY): NONE

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> ACID REFLUX | <input type="checkbox"/> CANCER/TUMOR | <input type="checkbox"/> HEARING PROBLEMS | <input type="checkbox"/> PSYCHIATRIC TREATMENT |
| <input type="checkbox"/> ADHD | <input type="checkbox"/> CHEMOTHERAPY/RADIATION | <input type="checkbox"/> HEART ATTACK | <input type="checkbox"/> RESPIRATORY DISEASE |
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> CHEST PAIN | <input type="checkbox"/> HEART DISEASE | <input type="checkbox"/> RHEUMATIC FEVER |
| <input type="checkbox"/> ALZHEIMER'S/DEMENTIA | <input type="checkbox"/> CHRONIC COUGH | <input type="checkbox"/> HEART MURMUR | <input type="checkbox"/> SICKLE CELL DISEASE |
| <input type="checkbox"/> ANEMIA | <input type="checkbox"/> COLD SORES/FEVER BLISTERS | <input type="checkbox"/> HEPATITIS A (INFECTIOUS) | <input type="checkbox"/> SINUS PROBLEMS |
| <input type="checkbox"/> ANXIETY | <input type="checkbox"/> CONGENITAL HEART DISEASE | <input type="checkbox"/> HEPATITIS B (SERUM) | <input type="checkbox"/> SWOLLEN ANKLES |
| <input type="checkbox"/> ARTERIOSCLEROSIS | <input type="checkbox"/> CORTISONE MEDICINE | <input type="checkbox"/> HAY FEVER | <input type="checkbox"/> THYROID PROBLEMS |
| <input type="checkbox"/> ARTIFICIAL HEART VALVE | <input type="checkbox"/> COSMETIC SURGERY | <input type="checkbox"/> HIGH BLOOD PRESSURE | <input type="checkbox"/> TUBERCULOSIS |
| <input type="checkbox"/> ARTIFICIAL JOINTS | <input type="checkbox"/> DEVELOPMENTALLY DISABLED | <input type="checkbox"/> KIDNEY TROUBLE | <input type="checkbox"/> ULCERS |
| <input type="checkbox"/> ARTHRITIS/RHEUMATISM | <input type="checkbox"/> DIABETES | <input type="checkbox"/> LIVER PROBLEMS | <input type="checkbox"/> VENEREAL DISEASE |
| <input type="checkbox"/> ASTHMA | <input type="checkbox"/> DIET (SPECIAL/RESTRICTED) | <input type="checkbox"/> MITRAL VALVE PROLAPSE | <input type="checkbox"/> YELLOW JAUNDICE |
| <input type="checkbox"/> AUTISM/ASPERGER'S | <input type="checkbox"/> DIZZINESS/FAINTING | <input type="checkbox"/> MONONUCLEOSIS | |
| <input type="checkbox"/> BLEEDING DISORDER | <input type="checkbox"/> DRUG ADDICTION | <input type="checkbox"/> NEUROLOGICAL DISORDER | |
| <input type="checkbox"/> BLOOD TRANSFUSION | <input type="checkbox"/> EMPHYSEMA | <input type="checkbox"/> PACEMAKER | |
| <input type="checkbox"/> BREATHING PROBLEMS | <input type="checkbox"/> EPILEPSY/SEIZURES | | |
| <input type="checkbox"/> BRUISE EASILY | <input type="checkbox"/> GLAUCOMA | <input type="checkbox"/> OTHER – PLEASE LIST: _____ | |

ALL PATIENTS: ARE YOU ALLERGIC TO OR HAVE YOU EVER HAD ANY REACTION TO THE FOLLOWING? (CHECK ALL THAT APPLY):

- | | | | | |
|---|----------------------------------|--|---|-------------------------------|
| <input type="checkbox"/> ASPIRIN | <input type="checkbox"/> CODEINE | <input type="checkbox"/> SLEEPING PILLS | <input type="checkbox"/> PENICILLIN/OTHER ANTIBIOTICS | <input type="checkbox"/> NONE |
| <input type="checkbox"/> ANESTHETIC – LOCAL | <input type="checkbox"/> DAIRY | <input type="checkbox"/> METAL SENSITIVITY | <input type="checkbox"/> SULFA DRUGS | |
| <input type="checkbox"/> BARBITURATES | <input type="checkbox"/> LATEX | <input type="checkbox"/> EPINEPHRINE | <input type="checkbox"/> NUTS | |
| <input type="checkbox"/> OTHER – PLEASE LIST: _____ | | | | |

MEDICATION INFORMATION

ALL PATIENTS: ARE YOU CURRENTLY TAKING ANY OF THE FOLLOWING? (CHECK ALL THAT APPLY): NONE

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> ANTIBIOTICS/SULFA DRUGS | <input type="checkbox"/> ANTIHISTAMINES/ALLERGY | <input type="checkbox"/> DAILY ASPIRIN | <input type="checkbox"/> BLOOD PRESSURE MEDICATIONS |
| <input type="checkbox"/> BLOOD THINNERS | <input type="checkbox"/> CANCER/CHEMO MEDICATIONS | <input type="checkbox"/> CORTISONE/STEROIDS | <input type="checkbox"/> HEART MEDICATION/DIGITALIS |
| <input type="checkbox"/> INSULIN | <input type="checkbox"/> NITROGLYCERIN | <input type="checkbox"/> ORAL CONTRACEPTIVES | <input type="checkbox"/> OSTEOPOROSIS MEDICATIONS |
| <input type="checkbox"/> OTHER DIABETIC MEDICATIONS | <input type="checkbox"/> RECREATIONAL DRUGS | <input type="checkbox"/> THYROID MEDICATIONS | <input type="checkbox"/> TRANQUILIZERS |
| <input type="checkbox"/> OTHER (PLEASE LIST BELOW) | | | |

DRUG NAME	DOSAGE	REASON PRESCRIBED

Financial Guidelines

We are committed to providing you with the best care possible to achieve total oral health. In order to achieve these goals, we need your assistance and your understanding of our financial guidelines.

Insurance

We accept all PPO dental insurance payments, however we may not be an in network provider for your plan. If we are not an in network provider, review your plan details, as in many cases insurance reimbursement is very similar.

- **No estimate is a guarantee of payment.** Please understand, you are responsible for all charges not paid by your insurance. Also, many insurance companies are excluding certain dental procedures or downgrading procedures to a lesser reimbursement level; in which case, you would be responsible for the difference.
- **Minors must be accompanied by a parent or legal guardian.** If the parents are separated or divorced, the person accompanying the minor will be responsible for copayment at the time of service.

Payments

- **Patient portion or patient co-pay is due at the time services are rendered** - unless prior financial arrangements have been made.
- **Payment Information:**
 - o All major credit cards are accepted (Visa, MasterCard, Discover)
 - o Various financing options with CareCredit®

Short Cancelled/ Missed Appointments

- **Please give 24 hours notice** if you are unable to keep your reserved time. Missed appointments without a 24 hour notice are subject to a \$50 same-day cancellation fee.

Notice of Privacy

To request privacy restrictions, you must make your request in writing to Dental *Essence*®. In your request, you must tell us (1) what information you want to limit, (2) whether you want to limit our use, disclosure, or both, and (3) to whom you want the limits to apply.

- **Right to request confidential communications:** You have the right to request that we communicate with you about medical/dental matters in a certain way or at a certain location. For example, you can ask that we only contact you at work or by mail. To request confidential communications, you must make your request in writing to Dental *Essence*®. We will not ask you the reason for your request. We will accommodate all reasonable requests. Your request must specify how or where you wish to be contacted.
- **Right to a paper copy of this notice:** You have the right to a paper copy of this notice. You may ask us to give you a copy of this notice at any time. Even if you have agreed to receive this notice electronically, you are still entitled to a paper copy of this notice. You may obtain a paper copy of this notice by contacting our office.

Changes to This Notice

We reserve the right to change this notice. We reserve the right to make the revised or changed notice effective for medical/dental information we already have about you, as well as any information we will receive in the future. The notice will contain, on the first page, the effective date.

Complaints

If you believe your privacy rights have been violated, you may file a complaint with the office of the Secretary of the Department of Health and Human Services. All complaints must be submitted in writing. *You will not be penalized for filing a complaint.*

Other Uses of Medical/Dental Information

Other uses and disclosures of medical/dental information not covered by this notice or the laws that apply to us will be made only with your written authorization. If you provide us with an authorization to use or disclose medical/dental information about you, you may revoke that authorization in writing at any time. If you revoke your authorization, we will no longer use or disclose medical/dental information about you for the reasons covered by your written authorization. You understand that we are unable to take back any disclosures we have already made with your permission, and that we are required to retain our records of the care that we provided to you.

PATIENTS ACKNOWLEDGEMENTS OF RECEIPT OF NOTICE OF PRIVACY RULES:

I _____, have received a copy of the Notice of Privacy practices of the office of Dental *Essence*®.

OPTING OUT:

I do not want appointment reminder messages left on my home answering system. I understand that the office may charge me \$50.00 should I fail to keep my appointment.

I do not want appointment reminder messages left on my business answering system. I understand that the office may charge me \$50.00 should I fail to keep my appointment.

I do not wish my healthcare information to be released to the following persons:

PATIENT CONSENT- PAYMENT AUTHORIZATION – SIGNATURE ON FILE

To the best of my knowledge, all of the preceding answers are correct. If I have any changes in my health status or if my medication changes, I shall inform the dentist and staff at the next appointment without fail.

I hereby authorize payment directly to Dr. Greico of the dental benefits otherwise payable to me.

I hereby authorize Dr. Greico to release any information concerning my health or dental care, advice, treatment or supplies provided. This information is to be used in administering dental claims and/or discussing treatment options with other dental professionals.

I understand and agree that (regardless of my insurance status) I am ultimately responsible for the balance on my account for any professional services rendered.

By signing below, I acknowledge that I have read and understand the statements mentioned above.

SIGNED _____ **DATE** _____ / _____ / _____

For Office Use Only:

Signature of Doctor _____ **DATE** _____ / _____ / _____